

## IMPORTANT FREE WORKSHOP:

Prepare for your future needs while preserving your assets and minimizing your risks, expenses & taxes!



Surprenant & Beneski, P.C.  
*Strategic Planning for Your Peace of Mind*

*please join us...*

## FOR A FREE ESTATE PLANNING WORKSHOP



**Presented by:** Rebecca S. Spinner, Esq.

Rebecca is a committed advocate for the aging population. As an attorney at Surprenant & Beneski, P.C., she exhibit a passion for helping clients reduce stress and anxiety associated with a loved one becoming ill, for protecting assets from long-term care, for tackling estate tax issues, and for protecting children's inheritances from creditors.

### ESTATE PLANNING 101 SECURE YOUR LEGACY: FREE ESTATE PLANNING WORKSHOP

Join us for an informative presentation about estate planning and learn how the start of a good estate plan begins with foundational documents. Attorney Spinner will share the importance of quality foundational documents, what they are and why everyone age 18+ should have them. She'll also cover topics related to long-term care planning, asset protection, estate tax minimization, and bloodline planning.

#### **Featured Topics:**

- Wills vs. Trusts
- Avoiding Probate
- Asset Protection Strategies
- Long-Term Care Planning
- And more!

***Light refreshments will be served.***

**THURSDAY  
FEBRUARY 27<sup>TH</sup>**

**5:30 pm - 7:00 pm**

Presented by:  
Rebecca S. Spinner, Esq.

### **The Terraces Orleans**

60 Daley Terrace  
Orleans, MA 02653

**To Make a Reservation**

**PLEASE CALL**

**800-678-3259** (24 hrs.)

**OR VISIT:**

**[events.MyFamilyEstatePlanning.com](http://events.MyFamilyEstatePlanning.com)**